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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re	: Chapter 11 Case No.
LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i> ,	: 08-13555 (JMP)
Debtors.	: (Jointly Administered)
	: :
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**FOURTH NOTICE OF ESTABLISHMENT OF OMNIBUS HEARING  
DATES PURSUANT TO AMENDED CASE MANAGEMENT ORDER  
IMPLEMENTING CERTAIN NOTICE AND CASE MANAGEMENT PROCEDURES**

PLEASE TAKE NOTICE that pursuant to the order, dated February 13, 2009 (the “Amended Case Management Order”) [Docket No. 2837], implementing certain notice and case management procedures, the Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”) has scheduled the following omnibus hearing dates and times for matters in the above-captioned cases:

October 14, 2009 at 10:00 a.m. (Prevailing Eastern Time)

November 18, 2009 at 10:00 a.m. (Prevailing Eastern Time)

December 16, 2009 at 10:00 a.m. (Prevailing Eastern Time)

PLEASE TAKE FURTHER NOTICE that except as otherwise ordered by the Bankruptcy Court, the Amended Case Management Order governs the scheduling of all matters to be heard on the foregoing omnibus hearing dates.

PLEASE TAKE FURTHER NOTICE that all omnibus hearing dates will be held in Courtroom 601, United States Bankruptcy Court, Alexander Custom House, One Bowling Green, New York, New York 10004 unless otherwise ordered by the Bankruptcy Court.

Dated: July 9, 2009  
New York, New York

/s/ Shai Y. Waisman  
Shai Y. Waisman

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